

Frequently Asked Questions

Course Title: Retirement Strategy for Mid-Career Federal Personnel

Course #: 4942

Duration: 1 Day

Delivery Method: Instructor-led online (synchronous)

Alternative Delivery Methods: Instructor-led live classroom

1. What business or organizational need does this course address?

Plan and optimize your federal retirement strategy as you move through the midpoint of your career. Evaluate your current retirement readiness and refine your path forward by analyzing your FERS eligibility, TSP strategy, federal benefits, and financial planning goals to maximize future income and decision-making power.

2. Who should attend?

Mid-career employees who are planning for FERS retirement. Designed for those with at least 6 years of federal service and/or those who have a decade or more before retirement. Ideal for those who are ready to evaluate and optimize retirement benefits, strategies, and financial decisions.

3. What will I learn how to do in this course?

- Analyze FERS retirement eligibility and project estimated annuity
- Evaluate options and make informed decisions regarding the continuation, coordination, and cost of federal benefits in retirement
- Optimize TSP strategies for long-term growth and retirement withdrawal
- Refine a personalized retirement financial strategy by identifying key financial planning tools and decisions that optimize income security in the post-retirement years

4. What kinds of activities are included in this course?

Individual exercises, lecture, and discussion

5. Are there prerequisites for this course?

There are no prerequisites for this course.

6. Do I have to complete any prework for the course?

There is no prework required for this course.

Frequently Asked Questions

7. Is this course applicable toward a professional certification?

No, this course is not applicable toward a professional certification. However, many Management Concepts courses do prepare you for professional certification programs. Click [here](#) to see a full list of professional certification programs that are supported by Management Concepts training courses.

8. Does this course count for credit toward a Management Concepts Certificate Program?

No, this course is not applicable toward a Management Concepts Certificate Program. However, many Management Concepts courses do count for credit toward a Management Concepts Certificate Program. Click [here](#) to see a full list of Management Concepts Certificate Programs.

9. What credits do I earn by completing this course?

The following credits are available for this course:

CEUs: 0.6

PDUs: 7

CLPs: 8

10. What course(s) do you recommend after I complete this course?

- [Retirement Preparation for Late-Career Federal Personnel](#)

11. What are Additional Features?

Most courses and training solutions have **Additional Features** designed to help every learner master and retain the concepts explored in the course. You can see which Additional Features are added to this course on the course page under the **Learning Objectives & Additional Features** tab – and for a more detailed exploration of our Additional Features, you can visit [this web page](#).