

# Strategic Portfolio and Resource Management

Course Number: 6187

Length: 2 Days

Primary Delivery Method: Instructor-led live classroom

Alternative Delivery Methods:

## Course Description

Explore how effective portfolio management requires more than just managing separate portfolio components and measuring return on investment (ROI). It requires an approach that ensures the different components within the portfolio support each other in meeting overall organizational goals. You will gain the tools and techniques to manage time, cost, and resources across the portfolio to ultimately improve performance. Through team-based exercises, you will apply processes, create deliverables, and understand the value of portfolio management and the portfolio management office (PMO).

## Intended Audience

This course is intended for advanced level Program and Project managers.

## Course Learning Objectives

- Examine the benefits of portfolio management
- Assess how portfolio management contributes to organizational success
- Formulate a plan for identifying and applying selection criteria to portfolio components
- Interpret the principles of strategic resourcing
- Formulate effective portfolio reports
- Select tools and techniques to balance a portfolio

## Course Additional Features

- Producer Support
- Technical Support Team
- Dedicated In-House Accessibility/Section 508 Compliance
- Student Resource Guides

All details about the Additional Features are available on this page. [Click here to Explore](#)

## Course Schedule

DAY ONE	
MORNING	Lesson 1: Portfolio and Resource Management
	Lesson 2: Establishing the Portfolio Management Structure

# Strategic Portfolio and Resource Management

LUNCH	
AFTERNOON	Lesson 2: Establishing the Portfolio Management Structure, continued
	Lesson 3: Selecting, Prioritizing, and Optimizing the Portfolio

DAY TWO	
MORNING	Lesson 3: Selecting, Prioritizing, and Optimizing the Portfolio, continued
	Lesson 4: Preparing to Manage the Portfolio
LUNCH	
AFTERNOON	Lesson 5: Managing the Portfolio
	Exam

## Learning Methods

Presentation, class discussions, practical activities, and group and individual exercises

## Credits

### National Association of State Boards of Accountancy (NASBA)

- Field of Study: Management Services
- Level: Advanced
- CPEs: 16

### Professional Development Units (PDUs)

- Credits: 14

### Continuous Learning Points (CLPs)

- Credits: 16

## Management Concepts Certificate Program Relationship

This is an elective course in the following program(s):

# Strategic Portfolio and Resource Management

- [Program Management Certificate Program](#)

## Prerequisites

---

### Suggested

- Strong knowledge of project management skills at the application level

## Pework

---

There is no prework required for this course.

## Requirements for Successful Completion

---

Full (100%) attendance is expected and required. Successful completion of the course depends on full class attendance and active participation in individual and group exercises.

The final exam must be completed with a grade of 70% or higher.

## Follow-On Resources

---

- [Program Management](#)
- [Leading and Managing High-Performing Project Teams](#)
- [Managing Projects of Differing Complexity](#)
- [Assessing and Recovering Troubled Projects](#)
- [Managing Stakeholder Expectations and Relationships](#)
- [The Integrated Project Team \(IPT\)](#)
- [Value-Driven Project Management](#)
- [Tailoring Development Approaches for Project Success](#)

# Strategic Portfolio and Resource Management

## Ready to Enroll?



See the most recent course information and scheduled classes at this link:  
<https://www.managementconcepts.com/course/id/6187>



DON'T MISS OUT  
**Management Concepts Blog**  
Weekly Intel for the Federal Workforce

**Subscribe**