

Preparation and Analysis of the SF 133

Course Number: 5233

Length: 2 Days

Primary Delivery Method: Instructor-led live classroom

Alternative Delivery Methods: Instructor-led online (synchronous)

Course Description

Explore the components of the submission of the Standard Form (SF) 133 to help fulfill the requirement that federal expenditures be reviewed quarterly to support the monitoring of apportioned funds. Examine key aspects of SF 133, including a reporting unit's sources of budget authority, the status of budgetary resources, and information on obligated balances and outlays as a financial manager. You will learn how United States Standard General Ledger (USSGL) attributes are used to track transactions. You will complete several exercises and an SF 133 based on a real-world scenario.

Intended Audience

This course is targeted at accountants, budget personnel, and systems specialists who create the SF 133. Accountants will typically be of grades 11–13. Budget personnel will typically be grades 14–15, with more junior people attending if they are being trained for a role that involves SF 133 preparation or analysis.

Course Learning Objectives

- Explain the purpose, uses, and components of the SF 133
- Identify basic budgetary concepts as they relate to the SF 133
- Relate and tie the SF 133 to the SF 132
- Tie financial statements and budget reports to the SF 133
- Explain the USSGL accounts that flow into selected line items on the SF 133
- Prepare the SF 133 from agency data for direct and reimbursable authority using a crosswalk
- Explain where the data on the SF 133 comes from
- Describe the impact of unreliable data and determine actions to take
- Analyze the SF 133 data to support decision-making and respond to OMB and Department of the Treasury inquiries

Course Additional Features

- Producer Support
- Technical Support Team
- Dedicated In-House Accessibility/Section 508 Compliance
- Student Resource Guides

All details about the Additional Features are available on this page. [Click here to Explore](#)

Course Schedule

Preparation and Analysis of the SF 133

DAY ONE

MORNING	Lesson 1: Defining the SF 133
LUNCH	
AFTERNOON	Lesson 2: Analysis of Common Lines in the SF 133
	Lesson 3: Preparation of the SF 133

DAY TWO

MORNING	Lesson 3: Preparation of the SF 133, continued
LUNCH	
AFTERNOON	Lesson 3: Preparation of the SF 133, continued
	Course Evaluation and Exam

Learning Methods

Lecture, group discussion, class exercises, and exam.

Credits

National Association of State Boards of Accountancy (NASBA)

- Field of Study: Accounting (Governmental)
- Level: Advanced
- CPEs: 16

Professional Development Units (PDUs)

- Credits: 14

Continuous Learning Points (CLPs)

- Credits: 16

Third-Party Certification Relationship

Preparation and Analysis of the SF 133

This course applies toward the DoD FM Certification Program.

Management Concepts Certificate Program Relationship

This is an elective course in the following program(s):

- [FFMCP Accounting Master Track](#)
- [FFMCP Budgeting Master Track](#)
- [FFMCP Financial Management Master Track](#)

Prerequisites

Mandatory

- [Federal Accounting Fundamentals](#)
- [Budget Execution](#)
- [Preparing Federal Financial Statements Using the U.S. Standard General Ledger](#)

Pework

There is no prework required for this course.

Requirements for Successful Completion

Full (100%) attendance is expected and required. Successful completion of the course depends on full class attendance and active participation in individual and group exercises.

The final exam must be completed with a grade of 70% or higher.

Follow-On Resources

- [U.S. Standard General Ledger: Practical Applications](#)
- [Preparing Federal Financial Statements Using the U.S. Standard General Ledger](#)
- [Overview of GAO Requirements for Fraud Prevention, ERM, and Internal Control](#)

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Ready to Enroll?



See the most recent course information and scheduled classes at this link:
<https://www.managementconcepts.com/course/id/5233>



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