

Retirement Strategy for Mid-Career Federal Personnel

Course Number: 4942

Length: 1 Day

Primary Delivery Method: Instructor-led online (synchronous)

Alternative Delivery Methods: Instructor-led live classroom

Course Description

Plan and optimize your federal retirement strategy as you move through the midpoint of your career. Evaluate your current retirement readiness and refine your path forward by analyzing your FERS eligibility, TSP strategy, federal benefits, and financial planning goals to maximize future income and decision-making power.

Intended Audience

Mid-career employees who are planning for FERS retirement. Designed for those with at least 6 years of federal service and/or those who have a decade or more before retirement. Ideal for those who are ready to evaluate and optimize retirement benefits, strategies, and financial decisions.

Course Learning Objectives

- Analyze FERS retirement eligibility and project estimated annuity
- Evaluate options and make informed decisions regarding the continuation, coordination, and cost of federal benefits in retirement
- Optimize TSP strategies for long-term growth and retirement withdrawal
- Refine a personalized retirement financial strategy by identifying key financial planning tools and decisions that optimize income security in the post-retirement years

Course Additional Features

- Producer Support
- Technical Support Team
- Dedicated In-House Accessibility/Section 508 Compliance
- Student Resource Guides

All details about the Additional Features are available on this page. [Click here to Explore](#)

Course Schedule

| DAY ONE | |
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| MORNING | Lesson 1: Strategic Retirement Planning (FERS) |
| | Lesson 2: Maximizing Your Federal Benefits in Retirement |

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| LUNCH | |
| AFTERNOON | Lesson 3: Optimizing Your TSP Strategy |
| | Lesson 4: Refining Your Financial Strategy for Retirement |

Learning Methods

Individual exercises, lecture, and discussion

Credits

Professional Development Units (PDUs)

- Credits: 7

Continuous Learning Points (CLPs)

- Credits: 8

Prerequisites

There are no prerequisites for this course.

Pework

There is no prework required for this course.

Requirements for Successful Completion

Full (100%) attendance is expected and required. Successful completion of the course depends on full class attendance and active participation in individual and group exercises.

Follow-On Resources

- [Retirement Preparation for Late-Career Federal Personnel](#)

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Ready to Enroll?



See the most recent course information and scheduled classes at this link:
<https://www.managementconcepts.com/course/id/4942>



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