

Retirement Preparation for Late-Career Federal Personnel

Course Number: 4940

Length: 2 Days

Primary Delivery Method: Instructor-led live classroom

Alternative Delivery Methods: Instructor-led online (synchronous)

Course Description

Gain the knowledge and tools you need to navigate your federal retirement with confidence. Designed for late-career federal employees approaching retirement, this course provides a comprehensive understanding of the Federal Employees Retirement System (FERS) and practical strategies for a smooth transition. You'll learn how to weigh crucial financial and psychological factors, maximize your retirement annuity and benefits, and prepare the perfect retirement application. Through interactive exercises and strategic action-planning, you'll leave ready to take your next steps with certainty.

Intended Audience

Late-career employees who are planning for FERS retirement within the next 5 years. Ideal for those who want guidance on preparing their retirement package and preparing to transition from work to retirement.

Client-Provided Facility Requirements

- Internet required for instructor computer

Course Learning Objectives

- Apply the financial and psychological steps of preparing for federal retirement to your life circumstances
- Identify the rules and requirements of the Federal Employees Retirement System (FERS)
- Assess your available options to maximize your federal retirement annuity and benefits
- Develop strategies to correctly prepare your retirement application and avoid delays in processing at the agency level and through final adjudication by OPM

Course Additional Features

- Producer Support
- Technical Support Team
- Dedicated In-House Accessibility/Section 508 Compliance
- Student Resource Guides

All details about the Additional Features are available on this page. [Click here to Explore](#)

Course Schedule

DAY ONE

Retirement Preparation for Late-Career Federal Personnel

MORNING	Module 1: Preparing for Retirement
LUNCH	
AFTERNOON	Module 2: Navigating the Federal Employees Retirement System, continued
	Module 3: Calculating Retirement Annuities and Benefits

DAY TWO	
MORNING	Module 3: Calculating Retirement Annuities and Benefits, continued
LUNCH	
AFTERNOON	Module 4: Applying for Retirement

Learning Methods

Individual, small-group, and large-group exercises; lecture, discussion, case study, action planning

Credits

Professional Development Units (PDUs)

- Credits: 14

Continuous Learning Points (CLPs)

- Credits: 16

Prerequisites

There are no prerequisites for this course.

Pework

There is no prework required for this course.

Requirements for Successful Completion

Retirement Preparation for Late-Career Federal Personnel

Full (100%) attendance is expected and required. Successful completion of the course depends on full class attendance and active participation in individual and group exercises.

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Ready to Enroll?



See the most recent course information and scheduled classes at this link:
<https://www.managementconcepts.com/course/id/4940>



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