

Prioritizing and Conducting Grant Monitoring Activities

Course Number: 2175

Length: 1 Day

Primary Delivery Method: Instructor-led live classroom

Alternative Delivery Methods: Instructor-led online (synchronous)

Course Description

Review grant monitoring techniques and explore how risk assessments can be leveraged in monitoring plan development. Learn ways to conduct monitoring activities and better communicate with grantees. You are encouraged to share your monitoring plan and other example documents with the facilitator in advance.

Intended Audience

Federal personnel responsible for the administrative, financial, or performance monitoring of grant recipients, including grants management specialists, project officers, and agreement technical representatives will benefit from this course.

Course Learning Objectives

- Summarize the basics of grant monitoring, applicable rules, and how to develop a monitoring plan
- Utilize reports to aid and complement grant monitoring
- Use site visits and desk reviews as tools for grant monitoring

Course Additional Features

- Producer Support
- Technical Support Team
- Dedicated In-House Accessibility/Section 508 Compliance
- Student Resource Guides

All details about the Additional Features are available on this page. [Click here to Explore](#)

Course Schedule

DAY ONE	
MORNING	Module 1: Introduction to Monitoring
	Module 2: Using Reports for Monitoring
LUNCH	
	Module 2: Using Reports for Monitoring (continued)

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AFTERNOON	Module 3: Site Visits and Desk Reviews for Monitoring
	Course Evaluation

Learning Methods

Lecture, discussion, and hands-on practical exercises

Credits

National Association of State Boards of Accountancy (NASBA)

- Field of Study: Specialized Knowledge
- Level: Intermediate
- CPEs: 8

Professional Development Units (PDUs)

- Credits: 7

Continuous Learning Points (CLPs)

- Credits: 8

Prerequisites

Suggested

- [Introduction to Grants and Cooperative Agreements for Federal Personnel](#)
- [Uniform Administrative Requirements for Federal Grants: 2 CFR 200 \(Subparts A through D\)](#)
- [Cost Principles for Federal Grants: 2 CFR Part 200 \(Subpart E\) and FAR 31.2](#)

Pework

There is no prework required for this course.

Requirements for Successful Completion

Full (100%) attendance is expected and required. Successful completion of the course depends on full class attendance and active participation in individual and group exercises.

Follow-On Resources

Prioritizing and Conducting Grant Monitoring Activities

- [Evaluating Financial Capabilities of Grant Recipients](#)
- [Internal Controls for the Federal Grants Community](#)

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Ready to Enroll?



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<https://www.managementconcepts.com/course/id/2175>



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