

Other Transaction Authority (OTA)

Course Number: 1026

Length: 1 Day

Primary Delivery Method: Instructor-led live classroom

Alternative Delivery Methods: Instructor-led online (synchronous)

Course Description

Explore how Other Transaction Authorities (OTAs) may be leveraged to streamline the acquisition process and can be used as an alternative to grants, cooperative agreements, and contracts. Learn what makes Other Transactions (OTs) so underutilized today and why conducting acquisitions using Other Transactions may be an ideal alternative to the FAR in this beginning level course.

Intended Audience

This course is intended for personnel involved with acquiring supplies and services for the federal government and the greater contractor community. It's also intended for personnel involved in the federal assistance community.

Client-Provided Facility Requirements

- White board with markers and eraser
- Internet required for instructor computer

Course Learning Objectives

- Describe OTs and their significance within the modern acquisition environment.
- Outline the basic process, language, and structure characterizing OT agreements.

Course Additional Features

- Producer Support
- Technical Support Team
- Dedicated In-House Accessibility/Section 508 Compliance
- Student Resource Guides

All details about the Additional Features are available on this page. [Click here to Explore](#)

Course Schedule

DAY ONE	
MORNING	Module 1: An Introduction to Other Transactions

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LUNCH	
AFTERNOON	Module 1: An Introduction to Other Transactions, continued
	Module 2: Other Transaction Agreements in Action
	Module 3: Capstone Exercise
	Course Wrap-up and Evaluation

Learning Methods

Individual, small-group, and large-group exercises; lecture, discussion, action planning

Credits

National Association of State Boards of Accountancy (NASBA)

- Field of Study: Finance
- Level: Basic
- CPEs: 8

Professional Development Units (PDUs)

- Credits: 7

Continuous Learning Points (CLPs)

- Credits: 8

Third-Party Certification Relationship

Level II FAC-C Certification

Prerequisites

There are no prerequisites for this course.

Pework

There is no prework required for this course.

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Requirements for Successful Completion

Full (100%) attendance is expected and required. Successful completion of the course depends on full class attendance and active participation in individual and group exercises.

This course does not include a final exam.

Follow-On Resources

- [Critical Thinking for Problem Solving](#)

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Ready to Enroll?



See the most recent course information and scheduled classes at this link:
<https://www.managementconcepts.com/course/id/1026>



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